

DOCSCENTRE PRICE LIST

COMPANY PRODUCTS (inc. ASIC fees)

	ONLINE ORDER		OFFLINE ORDER
	Electronic Only	Bound & Delivered	
Company Registration – Register (inc. \$506 ASIC fee)	\$649	\$715	\$812
Company USB		\$11	\$11
Company Seal	\$45	\$45	\$45
Adoption of Constitution	\$99	\$165	\$286
Adoption of Register (already registered company)	\$143	\$209	\$306
Shareholders Agreement			\$275
Company Change			
(Appointments/Resignations / Simple Share Transfers /Address changes)			\$160
Company Name Change (includes \$417 ASIC fee)			\$557
Reservation of Company Name (includes \$51 ASIC fee)			\$91
Deregistration of Company (includes \$42 ASIC fee)			\$168

TRUST PRODUCTS

	ONLINE ORDER		OFFLINE ORDER
	Electronic	Bound &	
	Only	Delivered	
Discretionary Trust	\$143	\$209	\$306
Pedigree Trust	\$143	\$209	\$306
Unit Trust	\$143	\$209	\$306
Fixed Unit Trust	\$143	\$209	\$306
Fixed Unit Trust for NSW Land Tax	\$143	\$209	\$306
Non-Geared Unit Trust	\$143	\$209	\$306
Child Maintenance Trust			\$275
Trust Amendments (for already established trusts)			\$350
Deed of Vesting (Wind up a trust)	\$295	\$361	
Change of Unit Holders and/or Unit Holdings			\$350
Trust Amendments (pre-execution change: change after the documents have been dispatched but before execution)			\$95
Stamping Service* (excluding duty)		\$44	

^{*}Duty: NSW: \$500 plus \$10 for each copy of the deed to be stamped.

VIC: \$200



	ONLINE		OFFLINE
	ORDER		ORDER
	Electronic	Bound &	Bound &
	Only	Delivered	Delivered
Self Managed Super Fund	\$143	\$209	\$306
Deed of Variation to Our Deed	\$195*	\$261*	\$361
Deed of Variation to Other SMSF Deed (last deed)	\$275*	\$341*	\$461
Lost Deed Service (no deeds)	\$275	\$341	\$461
Deed of Appointment/Retirement of Trustee (only available for Our SMSF	\$160	\$226	
Deed or with Deed of Variation)			
Admission of Member (with Deed of Variation)	\$50		
Admission of Member (alone, for Our Deeds only)			\$160
SMSF Updates Subscription (per fund, per year)	\$88		
Account Based Pension	\$143		
Transition to Retirement Income Stream Kit	\$143		

^{*}only available if latest deeds are uploaded electronically, otherwise offline prices apply.

AGREEMENTS

	ONLINE ORDER		OFFLINE ORDER
	Electronic Only	Bound & Delivered	
Partnership Agreement (with or without agent)	\$143	\$209	
Service Agreement			\$275
Unitholders Agreement			\$275
Shareholders Agreement			\$275
Change to Partners/Partnership Variation			\$350

BARE/PROPERTY TRUSTS

SMSF Loans (through our preferred provider)	
Premium Property Trust Service*	\$795
Non-Bank/Related Party Loan Documentation	\$687

*Includes:

- Establishing the Property Trust;
- Establishing the Property Trust Statutory Declarations
- Establishing the Minutes of Meeting for the Trustee/s;
- Complete Structure Oversight (Property Trust/Trustee/Lending Rules etc.);
- Ensuring the Property Trust structure adheres to the nominated lenders requirements;
- Ensuring the loan arrangements meet the SIS Act s67(4a) borrowing rules.

Note: additional items may be required in order to finalise the property trust structure in a manner that is acceptable to the proposed lenders credit and legal departments. This may include a deed of variation to update the SMSF deed, a new corporate trustee etc.

Call 1800 799 666 to speak with our preferred SMSF lending expert about your client's specific requirements.



SMSF Compliance Kit	Price	Type of Licence	
Pension Conversion Kit: From Allocated Pension ('AP') to ABP	\$440	Single Use [†]	
Pension Conversion Kit: From TRIS to ABP	\$440	Single Use [†]	
Pension Roll Back Kit: Commutation or Termination	\$440	Single Use [†]	
SMSF to SMSF Roll-Over Kit	\$330	Single Use [†]	
SMSF Wind Up Kit	\$550	Single Use [†]	
Lump Sum Kit	\$330	Single Use [†]	
Investment Strategy Kit	\$440	Multi Use [‡]	
Investment Reserving Kit	\$440	Multi Use [‡]	
Contribution Reserving Kit	\$440	Multi Use [‡]	
Trustee Compliance Kit	\$330	Multi Use [‡]	
SMSF Materials Database	\$330	Multi Use [‡]	

Single-use licences only, eg, these products can only be used for a single use.

[‡] A multi-use licence can be used as often as required but only within one client office. Thus, an adviser firm with more than one office will need to acquire a licence if it is to be used in another office.